

Regd. Office

B/4, K.B. Complex, Dairy Road, Mehsana 384 002

Phone: (02762) 255282, 2400 Email: hilltonegases@yahoc Website: www.hilltonegases.cc

Factory

Santej - Vadsar Road, Village : Taluka : Kalol, Dist. Gandhina Phone : (02764) 286380

CIN: L72200GJ1993PLC020620

COMPLIANCE CERTIFICATE

Pursuant to Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to certify in terms of sub-regulation (3) of Regulation 7 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that all activities of Hilltone Software and Gases Limited in relation to both physical and electronic share transfer facility are maintained during the half year period from April 1, 2020 to September 30, 2020 by the Company's Registrar and Share Transfer Agent registered with Securities and Exchange Board of India (SEBI) viz. MCS Share Transfer Agent Limited (SEBI Reg. No: - INR000004108) having its Office at: 201, 2nd Floor, Shatdal Complex, Opp. Bata Show Room, Ashram Road, Ahmedabad-380 009.

For HILLTONE SOFTWARE AND GASES LTD

For MCS SHARES TRANSFER AGENT LTD

Abiça Mansuri

(Company Secretary & Compliance Officer)

(Authorised Signatory)

Date: 15.10.2020 Place: Ahmedabad